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Dear Compliance Professional:

Brunelle, Hadjikow & Weltz, P.C. has furnished legal services to the financial community since 1986. Our attorneys have extensive experience successfully representing brokerage firms of all sizes in most areas of securities regulation.

We are offering a new service, that of "Outside General Counsel." Many small to mid-size organizations lack the resources to employ inside General Counsel, or their inside counsel may need occasional help with unusual issues. Our service will enable you to obtain prompt, well-informed answers to your regulatory questions, or to have us draft a complex document, review an agreement, communicate with regulators or respond to regulators' questions. If necessary, we can also represent you at meetings, depositions, hearings, appeals or other legal proceedings. Our service would spare you the uncertainty and delay of locating outside counsel on an emergency basis, and enable you to communicate with someone who is already familiar with your business, its history and its concerns.

Our fee arrangements for this service will be custom-designed to your firm's legal and financial requirements. Any retainer arrangements must be written and subject to a comprehensive review for conflicts of interest.

For a profile of our firm, and a detailed description of our services, please visit our website, www.brunellelaw.com, or call us at (212) 809-9100. This letter is attorney advertising. Prior results do not guarantee a similar outcome.

Very truly yours,

BRUNELLE, HADJIKOW & WELTZ, P.C.

By: 

George Brunelle